FASAMS 2.0

October Stakeholder Forum Update

Phase 1 UAT and demo, preview of pamphlet 155-2 revisions, many-to-many relationships



Stakeholder Forum | October 15, 2026

TODAY'S CONVERSATION

From Phase 1 progress to the financial relationships that remain

Near-term implementation guidance is moving forward while DCF continues to apply policy, financial judgment, and operational context to complex funding relationships.

1

Phase 1 progress

Current status and near-term stakeholder readiness

2

Testing + demo

Testing scope and a preview of the Phase 1 submission experience

3

Pamphlet 155-2 updates

Procedure-code reporting guidance and Phase 2 alignment

4

OCAs + next steps

Many-to-many funding relationships, stewardship, and targeted validation

The common thread: clearer reporting guidance, better system visibility, and informed financial stewardship.

Phase 1 work continues to advance

Confirmed progress and upcoming participation information will help organizations plan with confidence.

Development + platform

FASAMS has been developed on a cloud-based platform that supports both the application and its SFTP location.

Development of all modules, business rules, and validations is complete, along with unit testing.

The application is also deployed in the User Acceptance Testing (UAT) environment.

Testing + validation

UAT is scheduled for October 19–December 18, 2026.

We have received user lists from Carisk, 5 Points, the hospitals, and DCF business teams.

Testing will begin with files containing data from July 1, 2026, onward, uploaded in this order: **Providers → Subcontracts → Clients → Treatment Episodes → Services → Waitlist → Acute Care**.

Clear, confirmed progress information helps stakeholders prepare for the next milestone.

PHASE 1 TESTING SPOTLIGHT

Testing the submission process stakeholders rely on

Phase 1 testing will confirm that FASAMS 2.0 receives, validates, processes, and reports data accurately before implementation.

CURRENT PROGRESS — **Testing preparation is underway, including environment readiness, access, test data, scenarios, and support planning.**

What will be tested

- Secure file submission through application
- Business-rule validation
- Processing results, errors, and warnings
- User access and security
- Reports, routine submissions, and edge cases

Stakeholder benefits

- Accurate, reliable submission results
- Clearer validation feedback
- Better visibility into processing outcomes
- Earlier identification of issues
- Confidence that real-world scenarios are handled

Readiness for implementation

- Compare results with the current process
- Resolve significant defects and retest
- Confirm critical functions remain stable
- Capture lessons, owners, and workarounds
- Build a repeatable readiness checklist

Success means finding and resolving issues before implementation, not completing testing without defects.

PHASE 1 DEMO SPOTLIGHT

A practical look at the new submission experience

The demo will show how FASAMS 2.0 makes file submission, processing results, and validation feedback more visible.

1 Submit

Secure SFTP or application upload

2 Validate

Business rules accept, reject, or flag data

3 Review

Processing status, errors, and warnings

4 Confirm

Reports and results reflect submitted data

What you will see

A file moving through submission, validation, processing, review, and reporting, with emphasis on the information users can see at each step.

New functionality

Cloud-based environment, new SFTP server, application upload and review, visible processing results, and enhanced error and warning feedback.

How it supports stakeholders

Clearer results, more actionable feedback, more efficient processing, and a stronger basis for issue resolution and readiness decisions.

The demo shows the Phase 1 experience. Testing will confirm that it performs accurately and reliably under real-world conditions.

NEAR-TERM GUIDANCE

Pamphlet 155-2 will clarify procedure-code reporting while Phase 2 financial requirements continue to develop

Near-term guidance will establish how procedure codes are reported and supported without changing the role of OCAs.

Procedure-code use

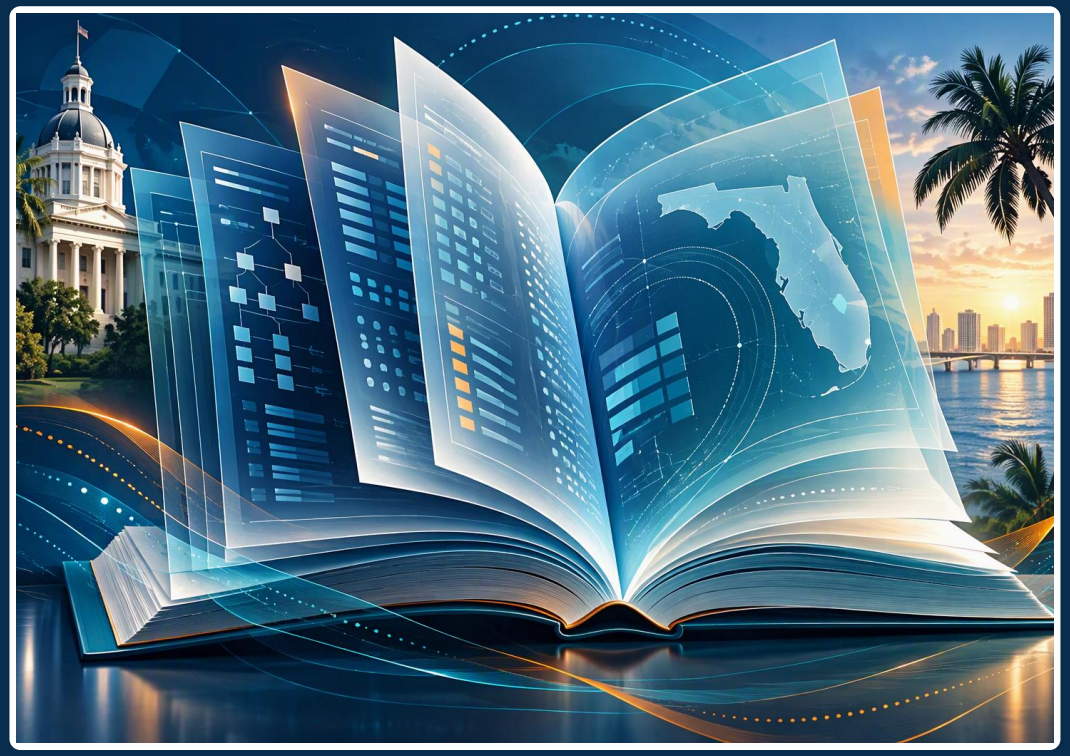
National and Florida-specific procedure codes are expected for all services beginning in January.

Reference Tool

A procedure-code manual will give providers a practical source for applying the guidance.

Phase 2 alignment

Pamphlet revisions will begin as requirements are defined and finalized.



Phase 1 establishes the reporting foundation while the Phase 2 financial design is in progress.

THE OCA IS THE BRIDGE BETWEEN SERVICES AND FUNDING

OCAs connect services to funding and financial requirements

Procedure codes identify the service activity. OCAs connect that activity to the applicable financial authority, funding requirements, and accounting context.



Not a one-to-one lookup

One service code → one OCA → one funding source

One bridge, multiple connections

- One OCA may support multiple services
- One service may connect to multiple OCAs
- OCAs can support multiple services, and funding streams can extend across multiple OCAs.
- Cost allocation and funding restrictions shape the connection
- Context determines the appropriate relationship

A more connected view supports stronger stewardship decisions

Connecting service, financial, and program information creates a more complete view of the behavioral health system.

Where is the safety net carrying responsibility?

Where do patterns suggest a closer review?

Are comparable services represented consistently?

What is driving public expenditure?

Where could a change create operational or access risk?



Better information supports stewardship of public funds and strengthens reporting and accountability to the Legislature and federal regulators and agencies.

Targeted validation brings the right experience to each decision

Focused participation will help connect DCF's policy direction with operational and financial experience.



Finance + Budget

Funding availability, allocation, appropriations, and controls

Program SMEs

Service meaning, program requirements, and safety-net intent

Technology + Project

Data, rules, integration, traceability, and feasibility

MEs + Providers

Reporting, payment, EHR, accounting, validation, and correction workflows

Focused scenarios and defined decisions will make stakeholder time more useful.

NEXT STEPS

Turn shared direction into authoritative guidance, practical support, and validated requirements

Near-term reporting guidance can move forward while complex relationships receive focused attention.



1 Complete Pamphlet 155-2

Incorporate approved Florida-specific procedure-code and reporting direction.

2 Confirm the support package

Decide what belongs in the pamphlet and what will be issued as companion materials.

3 Provide the next Phase 1 update

Communicate confirmed progress, milestones, and participation opportunities.

4 Validate priority relationships

Use focused sessions to examine OCA relationships, mixed funding, allocation, and selected scenarios.

5 Translate decisions into delivery

Update requirements, governance, implementation support, readiness materials, and training.

Authoritative direction through the pamphlet. Practical support for implementation. Focused validation for the decisions still ahead.